Invitation for Expression of Interest to submit Resolution Plan for Lanco Teesta Hydro Power Limited

Addendum to Advertisement published on May 18, 2018

This is in reference to the advertisement inviting Expression of Interest ("EOI") to submit Resolution Plan for Lanco Teesta Hydro Power Limited, published in Business Standard on May 18, 2018 ("Main Advertisement").

The last date of submission of EOI as specified in the Main Advertisement stands extended upto 6.00 PM on June 16, 2018 and the last date for seeking clarification as specified in the Main Advertisement stands extended upto June 14, 2018.

All the other terms and conditions of the Main Advertisement remain unchanged. The Committee of Creditors / Resolution Professional reserve the right to cancel or modify the process without assigning any reason and without any liability whatsoever. This is not an offer document

Place: Mumbai Date: June 01, 2018

> Sd/-Huzefa Fakhri Sitabkhan Resolution Professional for Lanco Teesta Hydro Power Limited

Registration No.: IBBI/IPA-001/IP-P00031/2017-18/10115